DECLARATION

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India, or the guidelines and regulations issued by the Securities and Exchange Board of India, established under Regulation 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statements, disclosures and undertakings made in this Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus are contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956 as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements, disclosures and undertakings in this Red Herring Prospectus are true and correct.

NAME AND DESIGNATION	SIGNATURE
Mr. Manish Bajoria *Managing Director* *DIN: 02203237*	
Mr. Ashish Kumar Bajoria *Non-Executive Director* *DIN: 10662463*	
Ms. Neelam Bajoria *Executive Director* *DIN: 02250051*	
Ms. Chetna Gupta *Independent Director* *DIN: 02212440*	
Ms. Suruchi Jain Virendra Kumar Jain *Independent Director* *DIN: 10205026*	

SIGNED BY THE CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY

ARC Insulation & Insulators Limited

MR. MANISH BAJORIA
Chief Financial Officer
Managing Director
PAN: ADOPB7586R

ARC Insulation & Insulators Limited

MS. SHRADDHA DHACHOLIA, Company Secretary
Company Secretary & Compliance Officer
PAN: BLZPD6310D

Place: Kolkata
Date: August 16, 2025