SBI

ভারতীয় স্টেট ব্যাঙ্ক
भारतीय स्टेट बैंक
STATE BANK OF INDIA

To,
The Board of Directors,
ARC Insulation & Insulators Limited
Village - Ramdevpur, Po-Bawali Bishnupur2, Parganas South,
Bishnupur, West Bengal-743384, India

Letter No:-SME/AMT-05/2024-25/175

Date: January 07, 2025

Dear Sir/Madam,

Ref: Proposed SME Initial Public Offer ("IPO") of ARC Insulation & Insulators Limited(the "Company")

Sub: Consent Letter

We, the undersigned hereby give our consent to act as **"Banker to the Company"** to the Proposed Public Issue of **'ARC Insulation & Insulators Limited'** on the EmergePlatform of National Stock Exchange of IndiaLimited pursuant to the provisions of Section 26, 28and section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the **"Banker to the Company"** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize**'ARC Insulation & Insulators Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name & Address	:	State Bank of India SME Ballygunge Branch 5th Floor, 50A Gariahat Road, Kolkata-700019
Telephone Number	:	9674712069
Fax Number	:	-
E-mail Id	:	sbi.04140@sbi.co.in/subrata.das1@sbi.co.in
Website	:	https://bank.sbi
Contact Person	:	Subrata Das, Chief Manager

Thanking you,

Yours faithfully,

For State Bank of India

Subrata Das
Chief Manager
SME Ballygunge(04140)